

GAUTAM KUMAR

📍 At+Po-Mahthi, Town- Rosera Ps- Bibhutipur, Dist- Samastipur, Pin-848211 (Bihar) 📞 8651455342
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◦ Skills ◦

Monthly Branch Audit, Monthly
MIS Report /DB monthly

Tecnology

Ms office, LOS(Loan origination
system)

◦ Interests ◦

CPA (Credit Processing Associate)

◦ Publications ◦

Date of birth
05-03-1998

◦ Languages ◦

English Hindi

References

● PROFESSIONAL QUALIFICATION 1 Term (CF, MS:- DOS, MS-Windows (OS) & Internet) 2nd Term (MS-Office & All Term) 3rd Term (Tally ERP 9) Final Exam (Photoshop, Pagemaker, CorelDRAW CC Act/Lab B.Com/specialisation Accounting M.com/specialisation Accounting Projet & Assignment All Finance Accounting work

Summary

● To work with leading company and to use my analytical thinking to the best of my ability combined with perseverance, so as to contribute to organization's growth and goal, as well as to attain my professional goal.

Experience

CA Firm

CPA

Bihar, Patna

1/04/2020 To 15/07/2022

- 2 Years working in capital products,
- like/CC/OD/Term/Loan/HL/LAP/inCA firm
- work file processp, CPA /LOAN
- CMA data- Balance sheet punching
- (EBITDA/PBDIT concept).
- Schedule using excel- PPMT/IPMT function- Excel tips and tricks.
- Balance sheet and profit/loss analysis
- Road to Ratio analysis in financials assessment
- Path to understanding MPBF norms
- Foreign bill purchase, Foreign bill negotiation and Foreign bill discounting in post shipment working capital finance
- disbursement (01.04.2020 To 15.04.2022)

Meet finance LTD

Branch operation manager

Ayodhya

Mar 2024 To Jun 2024

Facility agreement of loan- Disbursement process of loan

- Important points/conditions which are usually declared under mortgage deed/mortgage declaration by the mortgagor to the bank
- MOE/MODT
- Loan is disbursed, the guarantor need to sign the guarantee deed.
- Secure and secure loan LAP
- Gold Loan

CBSL chola finance LTD

Credit operation Executive

Saharsa Bihar

11/9/2024

Credit operation Executive team Monthly Branch portfolio 3 cr

Product BL PL unsecured loan DB

Day today MIS report

Education

M.Com

8.2

Account specialisation

2020-2022

Projects

● 2 Years working in capital products,
like/CC/OD/Term/Loan/HL/LAP/inCA firm work file processp
CPA/LOAN (01.04.2020 To 15.04.2022)